ECONOMIC IMPACT ANALYSIS

100 MW Data Center Development

Dallas–Fort Worth–Arlington, TX MSA · Regional Economic Impact Study

ANALYSIS HORIZON
2026 – 2036

A MAJOR CAPITAL INVESTMENT FOR THE DFW REGION

The proposed 100 MW data center represents a $1.0 billion capital investment constructed from 2026 through 2027 in the Dallas–Fort Worth–Arlington, TX metropolitan statistical area (MSA). Once operational, the facility sustains 100 permanent direct jobs from 2028 through 2036. Combined, the capital/construction and operations phases are projected to generate $2.70 billion in total economic output and $1.56 billion in regional GDP for the DFW region across the 2026–2036 horizon.

PROJECT AT A GLANCE

Location	**DFW, TX MSA**
Facility Type	**Data Center**
Capacity	**100 MW**
Capital Investment	**$1.0 Billion**
Capital + Construction Period	**2026–2027**
Operations Period	**2028–2036**
Direct Jobs (Ops)	**100**
Peak Construction Jobs	**~3,733 (2027)**

KEY IMPACT METRICS

$1.0B
Capital Investment
2026–2027

3,688
Avg. Capital + Construction Impact
Total Jobs, 2026–2027

410
Long-Term Avg. Total Jobs
2032–2036

$2.70B
Total Economic Output
2026–2036 (Cumulative)

$129.9M
Government Revenue
2026–2036 (Cumulative)

MULTIPLIERS

3.09x
Employment Multiplier
Total ÷ Direct Jobs

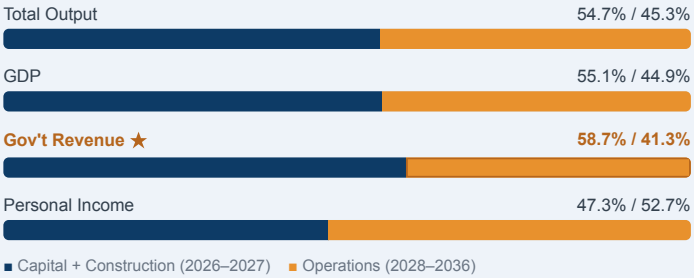
2.54x
Output Multiplier
Total ÷ Direct Output

11-YEAR ECONOMIC IMPACT SUMMARY

Category	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036
EMPLOYMENT (JOBS)											
Total Employment	**3,642**	**3,733**	**828**	**661**	**489**	**402**	**371**	**375**	**401**	**435**	**470**
Direct Employment	1,469	1,454	100	100	100	100	100	100	100	100	100
Indirect Employment	236	233	112	112	113	113	114	113	115	115	116
Induced Employment	1,937	2,046	617	449	276	189	157	161	187	220	254
OUTPUT (MILLIONS, FIXED 2022 DOLLARS)											
Total Output	**$726.8**	**$750.8**	**$196.6**	**$165.6**	**$132.1**	**$115.5**	**$110.5**	**$113.1**	**$120.6**	**$130.0**	**$139.7**
Direct Output	$291.6	$288.3	$49.6	$50.6	$51.6	$52.7	$53.7	$54.9	$56.0	$57.2	$58.3
Indirect Output	$62.1	$61.8	$21.1	$21.6	$22.0	$22.4	$22.8	$23.1	$23.7	$24.2	$24.7
Induced Output	$373.1	$400.7	$125.9	$93.5	$58.5	$40.4	$34.0	$35.1	$40.9	$48.6	$56.7
BROADER ECONOMIC INDICATORS											
GDP (M, Fixed 2022$)	$424.2	$437.4	$112.1	$95.1	$75.8	$66.3	$63.5	$64.9	$69.2	$74.5	$79.9
Personal Income (M$)	$318.9	$360.6	$121.4	$103.0	$84.8	$74.4	$69.9	$69.7	$72.9	$77.9	$83.8
Gov't Revenue (M, Fixed 2022$)	**$37.9**	**$38.4**	**$7.1**	**$7.6**	**$6.4**	**$5.6**	**$5.3**	**$5.2**	**$5.3**	**$5.5**	**$5.7**

Table Note: Employment in Individuals (Jobs). Output, GDP, and Government Revenue in Millions of Fixed (2022) Dollars. Personal Income converted to Millions of Fixed (2022) Dollars for comparability with other measures (source data reported in Thousands).

IMPACT BY CAPITAL+OPERATIONAL PHASES (CUMULATIVE SHARE, 2026-2036)

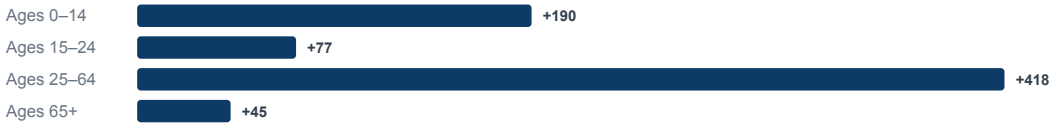


KEY TAKEAWAYS

- Two distinct benefit phases: a capital/construction investment boom (2026–2027) followed by a sustained 9-plus-year operation phase (2028–2036+) generating 2.7 billion dollars in economic output.
- Even after the construction phase was over, the investment still contributed for the next few years from 2028 to 2030.
- During the operations phase, the regional economy was able to sustain and prosper, with total economic output growing from $111 million in 2032 to $140 million by 2036.

Source: Regional input-output economic impact modeling, project-specific projections, 2026–2036. All dollar figures in millions of fixed (2022) dollars unless noted. See page 2 for supplemental sector and demographic detail.

Population Change by Age Group (Cumulative Impact, 2026–2036)

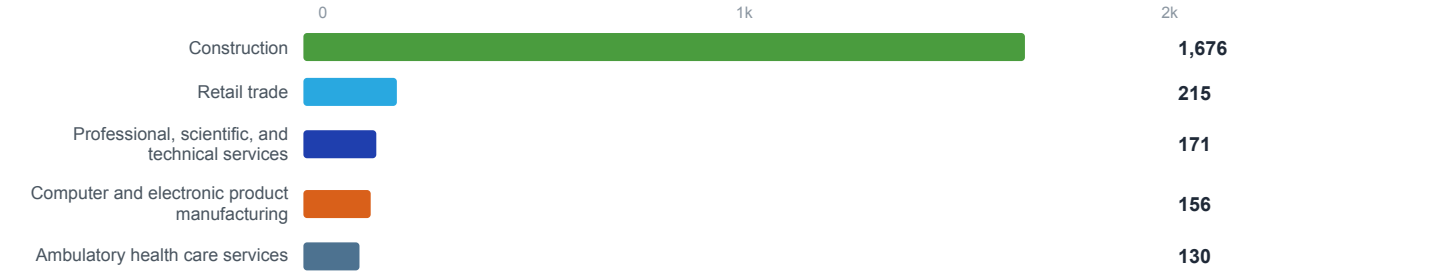


Total estimated population growth attributable to the project: ~729 residents, concentrated in the working-age population.

Employment Distribution (2036)

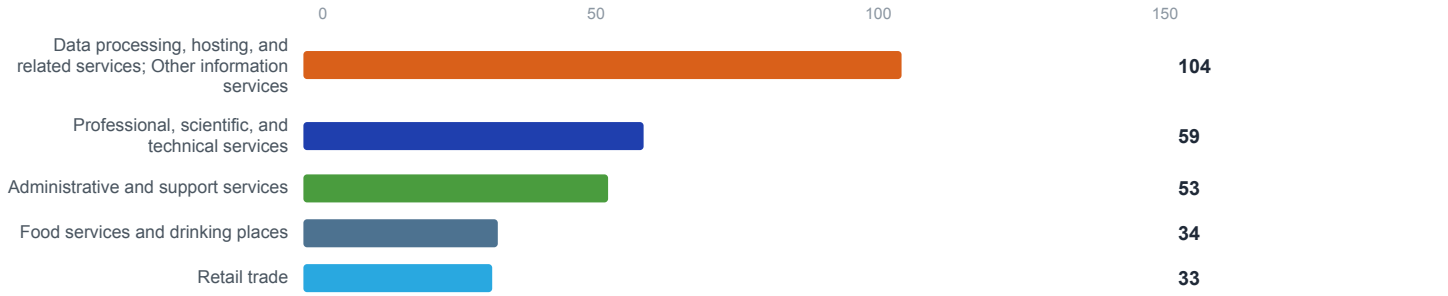
Relative box sizes approximate the source treemap's proportions (illustrative, not to precise scale). By 2036, employment impact is concentrated in data processing/hosting and professional services rather than construction, consistent with the wind-down of the build phase.

Employment by Sector — 2026 (Top 5)



Source: verified sector-level employment export, 2026. Values in individuals (jobs).

Employment by Sector — 2036 (Top 5)



Source: verified sector-level employment export, 2036. Values in individuals (jobs). Note the axis scale shrinks to 0–150 (vs. 0–2k in 2026) as construction-driven employment winds down and operations-phase sectors lead.

Source: Regional input-output economic impact modeling, project-specific projections, 2026–2036. All dollar figures in millions of fixed (2022) dollars unless noted. Sector-level figures per source employment-by-sector export files.